UNIVERSITY OF NATIONAL AND WORLD ECONOMY

Adopted by the Faculty Council Decision of Faculty of
„International Econcomy and Policy"
protocol № ….. / ……

Approved by:

Dean: assoc. prof. Svetla Boneva, Ph.D

COURSE SYLLABUS

Course	***Present Situation and Development of European Economic Integration***
Educational and Scientific Degree	***PhD***
Course Category	***Optional (block B)***
Area of Study	***3. Social, Economic and Law Sciences***
Field of Study	***Code and professional field in English***
PhD Programme	***World Economy and International Economic Relations***
Faculty	***International Economics and Politics***
Department	***International Economic Relations and Business***
Academic Hours	**0**
Extracurricular Academic Hours	**250 h**
Credits	**10 ECTS**
Lecturer	***Assoc. Prof. Svetla Boneva, Ph.D*** ***Assoc. Prof. Monika Moraliyska, Ph.D***

1. COURSE DESCRIPTION

The first part of the course gives a definition and a general assessment of European integration as a concrete form of regional integration. This part is based on a brief overview of the theory of international trade and regional integration. In particular, the phases and methods of integration are discussed, the process of formation and development of the European Single Economic Area is being analyzed. The course examines the EU's global competitiveness and identifies the main competitive factors - market size and homogeneity, volume and rate of investment, innovation and risk capital, human factor development.

The functional aspects of European integration are further examined. The second part of the course pay attention to the achievements and problems in the free movement of goods and services. Attention is drawn to the theoretical and practical aspects of the free movement of labor and to the different social policy approaches in the EU and the European social models.

The final part of the course analyzes some structural processes. The current EU redistribution mechanism is explained. Then the focus is moved to the sectoral aspects of structural measures related to the Common Agricultural Policy and the Energy Policy. The territorial aspect of structural measures aimed at enhancing cohesion in the European economy is further examined. Finally, the impact of EU enlargement on cohesion, in general, on the European economy is being discussed.

2. CONTENT

№	TOPIC
1.	**EUROPEAN ECONOMIC INTEGRATION – STAGES, METHODS AND PRINCIPLES** • *European economic integration definition* • *European economic integration during different stages of the process* • *Methods and principles of the European economic integration* • *The principles of subsidiarity and proportionality*
2.	**THE CUSTOMS UNION OF THE EUROPEAN UNION** • *The Customs union as a stage of the regional economic integration* • *The Customs union as a regional trade agreement* • *Static and dynamic economic effects of the Customs union* • *The legal framework of the Customs union* • *Single customs policy*
3.	**THE COMMON COMMERCIAL POLICY OF THE EU** • *Single export and single import regime of the EU* • *Trade safeguards for imports.Export protection measures* • *The EU's position and export specialization in the global trade* • *EU trade relations and agreements with major trading partners (USA, Canada, Japan, Switzerland, Russia, Turkey)* • *EU and WTO Arbitration* • *EU trade policy and globalization*
4.	**FREE MOVEMENT OF GOODS IN THE INTERNAL MARKET** • *From free trade to free movement of goods* • *Overcoming physical barriers* • *Overcoming technical barriers* • *Overcoming fiscal barriers* • *Exceptions to free movement and remaining obstacles to the free movement of goods*
5.	**FREE MOVEMENT OF SERVICES IN THE INTERNAL MARKET** • *The growing importance of services in the EU* • *Structure of the services sector in the EU*

	• *Development of the freedom to provide services in the EU in key sectors. Directive 2006/123/EC* • *The EU export specialization in the world trade in services* • *Intra-union trade in services* • *Remaining obstacles to the free movement of services*
6.	**FREE MOVEMENT OF CAPITAL IN THE INTERNAL MARKET** • *Theoretical basis* • *Legal basis for the free movement of capital in the EU* • *From inter-branch to intra-branch specialization. Importance of free movement of capital for Member States* • *Main directions of European foreign direct investment (FDI) in the internal market and with third countries* • *Remaining barriers to the free movement of capital* • *Capital Markets Union*
7.	**FREE MOVEMENT OF LABOR IN THE INTERNAL MARKET** • *Establishment and development* • *Effects from the free movement of labor* • *Intra-union migration and immigration in the EU* • *Social models in the EU* • *Social policy on union level* • *Social dialog on union level*
8.	**PROTECTION OF COMPETITION AND ENTREPRENEURSHIP PROMOTION IN THE EU. SMALL AND MEDIUM ENTERPRISES IN THE EU** • *Present economic policy on union level. The European semester* • *Policy of protection of competition. The EU antitrust legislation concerning cartels, mergers and state aid* • *Promotion of entrepreneurship in the EU (EU measures and programs)* • *SMEs in the EU: definition, main characteristics and their major problems*
9.	**EU POLICY FOR ENVIRONMENTAL PROTECTION. MEASURES RELATED TO CLIMATE AND ENERGY. THE GREEN PACT.** • *Traditional areas of EU's environmental policy* • *Sustainable development as a concept and areas of manifestation* • *New aspects of the EU's environmental policy* • *Measures and objectives of the EU in the field of energy policy* • *The Green Pact - goals and challenges*
10.	**COMMON AGRICULTURAL POLICY OF THE EU** • *Introduction, development and objectives of the Common Agricultural Policy (CAP)* • *The 2003 Reform* • *Present situation and current challenges* • *International dimension. The EU positions and export specialization in the world trade in agricultural products*
11.	**ECONOMIC, SOCIAL AND TERRITORIAL COHESION IN THE EU. THE COHESION POLICY OF THE EU.** • *Economic, social and territorial cohesion in the EU – indicators and current performance* • *Cohesion policy - preconditions and effects* • *Regional structural policy* • *EU funds and programs for the implementation of the cohesion policy*
12.	**SHARED COMPETENCES OF THE UNION AND THE MEMBER STATES IN THE**

	FIELD OF RESEARCH AND INNOVATION, THE INFORMATION SOCIETY, HEALTH, EDUCATION AND YOUTH. • *EU competences, measures and programs in the field of research and innovation (Horizon program)* • *EU competences, measures and programs in the field of information society (Digital Europe)* • *EU competences, measures and programs in the field of education and youth (Erasmus + programs, European Solidarity Corps, etc.)* • *EU competencies, measures and programs in the field of healthcare. EU Health Union Project*
13.	**FINANCING OF THE EUROPEAN UNION'S PROGRAMS AND MEASURES THROUGH THE EU BUDGET. REVENUES AND EXPENDITURES IN THE BUDGET. FINANCIAL FRAMEWORK 2021-2027** • *Overview and characteristics of the EU budget. Budget procedure* • *Budget revenues* • *Budget expenditure* • *Multiannual financial frameworks. Financial framework 2021 - 2027*
14.	**EFFECTS OF BULGARIA'S MEMBERSHIP IN THE EU. CURRENT PREPARATION OF BULGARIA FOR ACCESSION TO THE EURO AREA.** • *Benefits and costs from the Bulgaria's membership in the EU* • *European Monetary System (EMS)* • *Factors influencing the effectiveness of the Euroarea* • *Pact for Stability and Growth and the Fiscal Pact* • *Criteria and degree of preparation of Bulgaria for accession to the Euroarea*
15.	**ECONOMIC COOPERATION IN SOUTH-EAST EUROPE AND THE ROLE OF BULGARIA IN THE EUROPEAN INTEGRATION OF THE WESTERN BALKANS.** • *Economic cooperation in SEE - chronology and current situation* • *Progress of the European integration of the countries in the Western Balkans (according to the annual reports of the European Commission)* • *Economic cooperation of Bulgaria with the countries in the Western Balkans - state, obstacles and opportunities* • *Expected effects of further EU enlargement*
16	**THE NEW EU PRIORITIRS: TOWARDS A GREENER, DIGITAL AND INCLUSIVE UNION** *The EU green deal. Interdependency between the EU green policies, the EU fight against climate change policies, the decarbonisation policies of the EU and the EU Energy union. The EU digital single market. EU polices for inclusion and equality.*

3. INDIVIDUAL COURCE PREPARATION

PhD students study the listed literary sources. They get acquainted with other up-to-date materials on the subject and prepare an additional bibliography.
They discuss the above-mentioned topics with their scientific supervisor and other specialists.
PhD students prepare an individual research paper on one of the topics mentioned.

4. ASSESSMENT

The evaluation is done on the bases of pre-prepared by the PhD student paper work which is presented (using a power-point presentation) during the exam. The exam commission asks additional questions to the student during the exam.

The final grade is based on a six-point scale, in which the lowest grade for successful completion of the course is Good (4). Converted to the ECTS grading scale, the grades are as follows:

Excellent /6/	Very Good /5/	Good /4/	Average /3/		Poor /2/	
A	**B**	**C**	**D**	**E**	**FX**	**F**
The corresponding number of ECTS credit points is being allocated (10 credits are awarded)			No ECTS credit points are being allocated			

The exam shall be held in offline mode for the full-time PhD students, unless stated otherwise in a Rector's order. For the part-time PhD students and for those taking independent study courses the exam can be held in online mode.

5. DOCTORAL ACTIVITIES

Type of classes/employment	**Lectures**	**Extracurricular Activity**	**Total**
1. Individual consultations	0	50	**50**
2. Study of specialized literature	0	50	**50**
3. Preparation of individual assignment	0	50	**50**
4. Individual study/preparation for exam	0	100	**100**
Total	0	250	**250**

6. LITERATURE

A. BASIC

1. Хаджиниколов, Д. Европейска икономика, Издателски комплекс – УНСС, С., 2016.
2. Бонева, С. Европейска икономическа интеграция: бюджет и бюджетна политика на ЕС, УИ „Стопанство“, 2011 г.
3. Моралийска, М., Търговска политика на ЕС с Азия, УИ „Стопанство“, 2022 г.
4. Моралийска, М., България и регионалното икономическо сътрудничество в Югоизточна Европа. С., 2015.
5. Хаджиниколов, Д., Европейският съюз като глобална търговска сила, изд. “Албатрос”, С., 2008.
6. Маринов, В. и кол., Европейска икономическа интеграция, Второ издание, УИ „Стопанство”, С., 2004.
7. Маринов, В., Международни икономически отношения: теория, система, политика, С., 2006.
8. Бонева, С., Многогодишната финансова рамка на ЕС за периода 2014-2020 г. и приоритетите за развитие на разширения съюз“ – В „Членството в Европейския съюз и НАТО – поуки за България“, Издателски комплекс – УНСС, С., 2013, с. 157-163.
9. Георгиева, Е., Симеонов, К., Европейска икономическа интеграция, Второ издание, С., 2008.
10. Baldwin, R., Wyplosz, C., The Economics of European Integration, McGraw Hill, 6-th edition, 2019.
11. Cini, M., (Editor), Borragán, H., (Editor), European Union Politics 7th Edition. Oxford University Press, 2022.
12. Kenealy, D., (Editor), Hadfield, M., (Editor), Corbett, R., (Editor), The European Union: How does it work? 6th Edition, Oxford University Press, 2022.
13. Wiener, A. European integration theory. Oxford University Press, 2019. https://www.researchgate.net/profile/Thomas-

Diez/publication/265490888_European_Integration_Theory/links/57079ab408ae8883a1f7e334/European-Integration-Theory.pdf

B. ADDITIONAL

1. Данаилов, Д. България девет години в Европейския съюз: анализи, диагнози и прогнози, Издателски комплекс - УНСС, С., 2016
2. Горчева, Т., Любенов, З., Петров, И., Мехмедова, Е., & Гафуров, Т. (2021). Европейският преход към кръгова икономика–приложение в България. https://dlib.uni-svishtov.bg/bitstream/handle/10610/4422/e13ffa96a6c6f460769ae1ac1b04697d.pdf?sequence=1
3. Константинов, Д. (2018). Преглед на зелената икономика в България. https://gef.eu/wp-content/uploads/2018/02/Revision-of-the-Economy-in-the-Balkans-Bulgarian.pdf
4. Моралийска, М., (2017). „Дебатът след бялата книга за бъдещето на ЕС – очаквания и резултати“, Научни трудове на УНСС, Том 2/2018. https://unwe-research-papers.org/uploads/ResearchPapers/Research%20Papers_vol2_2018_No05_Moraliyska%20.pdf
5. Моралийска, М., (2015). Европейският парламент в развитие. УИ - УНСС, С., 2015
6. Хаджиниколов, Д., Общата търговска политика на Европейския съюз след Договора от Лисабон, изд. “Тракия М”, С., 2011.
7. Шикова, И., Европейски фондове, програми, проекти 2014-2020, изд. „Хеликон“, 2015.
8. Boneva, S. (2020). Въглеродните данъци в контекста на европейската зелена сделка. Научни трудове на УНСС, 5(5), 15-29.
9. Brunnermeier, M. K., James, H., & Landau, J. P. (2016). The Euro and the battle of ideas. Princeton University Press., https://www.econstor.eu/bitstream/10419/145852/1/VfS_2016_pid_6929.pdf
10. Christova-Balkanska, I. (2018). Интеграцията на България и Румъния в ЕС и приспособяването им към промените в глобалната икономика. Икономическа мисъл, (1), 123-133
11. Marinov, E. (2016). Европейска икономическа интеграция. https://mpra.ub.uni-muenchen.de/110928/1/MPRA_paper_110928.pdf
12. Moraliyska, M. (2015). Regional economic cooperation in the Western Balkans and its impact on Bulgaria. Economic Alternatives, 1, 100-117.
13. Schulz, M. (2016). The EU and World regionalism: The makability of regions in the 21st Century. Routledge.

The course syllabus is approved by the Department Council of „IER and Business” on …….. (Record № ……).

Lecturers

Assoc. Prof. Svetla Boneva, Ph.D
Assoc. Prof. Monika Moraliyska, Ph.D

Head of Department *Assoc. Prof. Vasil Petkov, Ph.D*